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December 14, 2010

The Honorable Lorraine Miller Clerk of the U.S. House of Representatives Legislative Resource Center B106 Cannon HOB Washington, D.C. 20515

Re: Amendment to 2009 Financial Disclosure

Dear Ms. Miller:

This letter is to amend my 2009 Financial Disclosure in order to clarify and correct SCHEDULE III – Assets and "Unearned" Income. Most of the corrections involve retirement accounts of my spouse that were being consolidated into one retirement 403 (b) annuity named ING in 2009. The additions, involve accounts that did not get consolidated in 2009, and therefore should be reflected on the SCHEDULE III.

Deletions from SCHEDULE III

- 1. Oppenheimer (Sp) should be deleted since it was merged into the ING (403b)
- 2. Mass Mutual (Sp) should be deleted since it was merged into the ING (403b) annuity.
- 3. Metropolitan (Sp) should be deleted since it was merged into the ING (403b)

Clarifications:

- 1. First Investors (Sp) is a mutual fund account valued at about \$6,000 in 2009.
- 2. Woodforest bank account (Sp) asset value has been corrected.



Additions:

- 1. ING (403 b) annuity (Sp) is my spouses primary retirement asset valued at just over \$500,000 in 2009.
- 2. MML annuity (Sp) valued at about \$23,000.
- 3. Pioneer mutual fund (Sp) valued at about \$3,400
- 4. MML IRA (Sp) contains no individual stock but has the following accounts collectively valued at just over \$100,000 in 2009:
 - a. Fidelity Advisor New Insights CL (mutual fund)
 - b. Oppenheimer Dev. Markets FD Class (mutual fund)
 - c. CB Richard Ellis Rlty Tr Com (reit)

These deletions and additions are reflected in the attachment to this letter.

Sincerely,

Sheila Jackson Lee Member of Congress

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SCHEDULE III - ASSETS AND "UNEARNED" INCOME

WHELA TACKSUNLER PAGE Z OF Z

Continuation Sheet (if needed)

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